

DUKE UNIVERSITY

CONFIRMATION OF YOUR LEGACY GIFT

This form is to help you provide information about your deferred gift to Duke University. By sharing this information, you can help ensure that your gift will be used in accordance with your wishes.

Thank you for your thoughtful investment in the future of this special place.

Name(s): _____ Class(es): _____

Address: _____

Date(s) of Birth: _____

Email address: _____

Please describe your deferred gift (or attach a copy of documentation, if you prefer):

Will Revocable "Living" Trust Retirement Account Other: _____

How would you like Duke University to use your gift? (e.g. a named scholarship, research, etc.)

Please provide an estimate of the current value of your deferred gift to Duke. All such information will be kept confidential. This estimate does not bind you or your estate in any way.

Estimate: _____

Heritage Society: Your deferred gift entitles you to become a member of the *Duke University Heritage Society* and have your name listed with other alumni and friends who have established a similar gift for Duke University. You will also be invited to Heritage Society events.

- Yes, I would like to be enrolled in the Duke University Heritage Society.
 No, please do *not* include me in the Duke University Heritage Society.

Signature

Signature

Date

This document does not bind you or your estate. By signing this form, you are simply acknowledging your current plans to benefit Duke in the future and giving us guidance as to your wishes.

Please mail this form and direct any questions to:

Duke University

Box 90600

Phone (919) 684-0464

Office of Gift Planning

Durham, NC 27708

Email gift.planning@dev.duke.edu

Web giving.duke.edu/giftplanning