

# DUKE UNIVERSITY

## CONFIRMATION OF YOUR LEGACY GIFT



This form is to help you provide information about your deferred gift to Duke University. By sharing this information, you can help ensure that your gift will be used in accordance with your wishes.

Name(s): \_\_\_\_\_ Class(es): \_\_\_\_\_

Address: \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_

Email address: \_\_\_\_\_

Please describe your deferred gift (or attach a copy of documentation, if you prefer):

Will     Revocable "Living" Trust     Retirement Account     Other: \_\_\_\_\_

How would you like Duke University to use your gift? (e.g. unrestricted, a named scholarship, research, etc.)

Please provide an estimate of the current value of your deferred gift to Duke. All such information will be kept confidential. This estimate does not bind you or your estate in any way.

Estimate: \_\_\_\_\_

**Heritage Society:** Your deferred gift entitles you to become a member of the *Duke University Heritage Society* and have your name listed with other alumni and friends who have established a similar gift for Duke University. You will receive a Heritage Society lapel pin and certificate, will be invited to special events, and can elect to receive our quarterly Duke Blueprints e-newsletter.

- Yes, I would like to be listed as a member of the Duke University Heritage Society.
- Yes, I would like to be a member of the Duke University Heritage Society but list my gift as "Anonymous."
- No, please do *not* include me in the Duke University Heritage Society.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**This document does not bind you or your estate.** By signing this form, you are simply acknowledging your current plans to benefit Duke in the future and giving us guidance as to your wishes.

**Please mail this form and direct any questions to:**

Duke University  
Office of Gift Planning  
Box 90600  
Durham, NC 27708

(919) 681-0464  
[giftplanning@duke.edu](mailto:giftplanning@duke.edu)  
[dukeforward.duke.edu/giftplanning](http://dukeforward.duke.edu/giftplanning)  
[dukeforward.duke.edu/blueprints-blog](http://dukeforward.duke.edu/blueprints-blog)